



**Edison Opto Corporation**  
**Investor's Conference**  
**2024/8/15**



**Stock No: 3591**

# Disclaimer



**Edison's** presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

# Briefing Outline



**Company Profile**

**Financial Information**

**Future Outlook**

## Company Profile

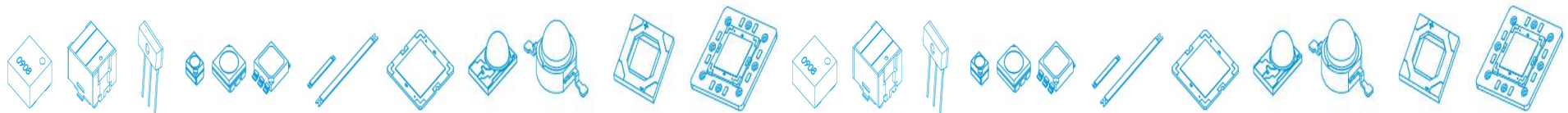
## Financial Information

## Future Outlook

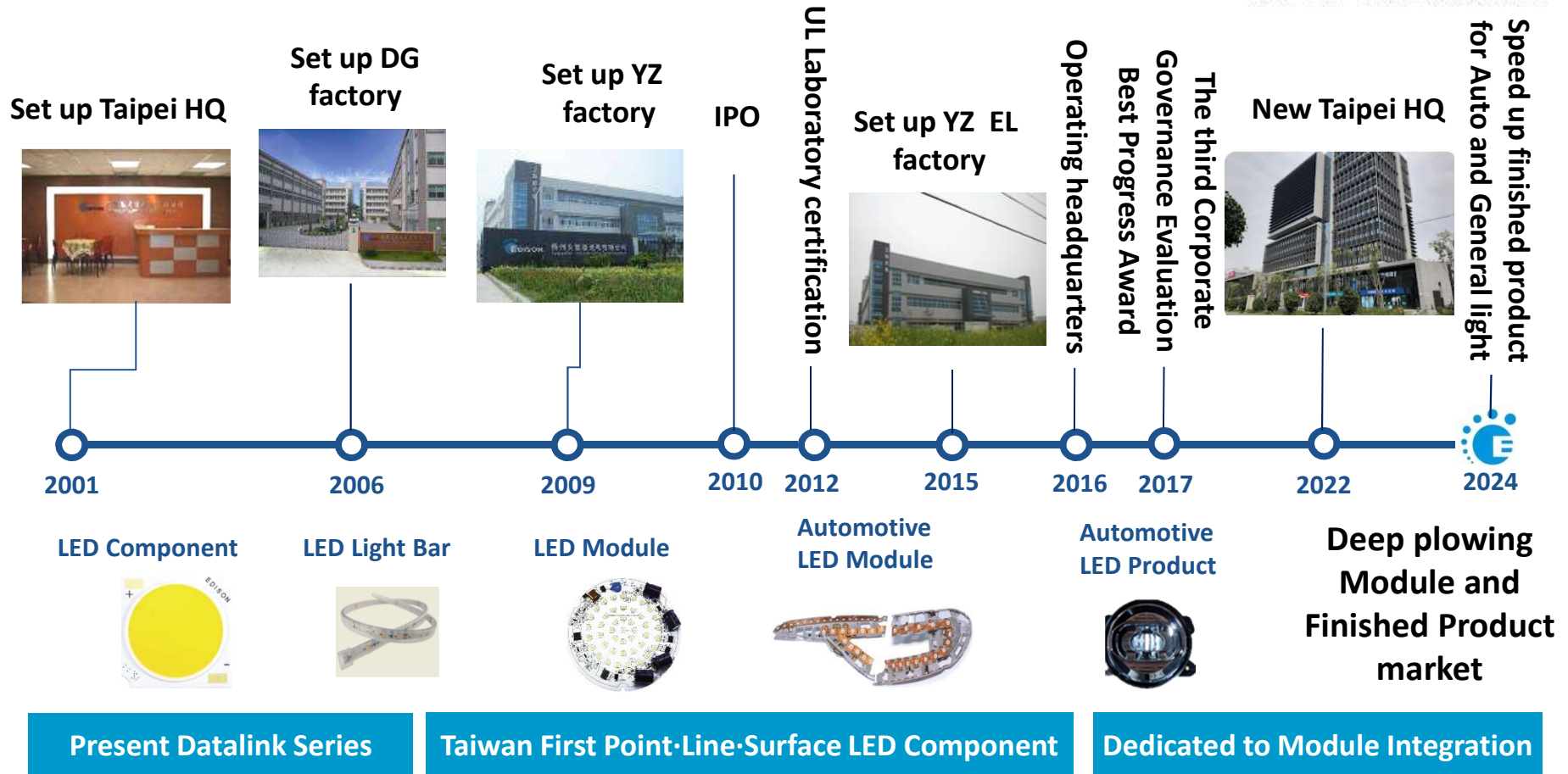
# Company Introduction



**Founded :** 2001/10  
**IPO:** 2010/11  
**Director:** Jason Wu  
**CEO:** Jason Wu  
**Employee:** Around 780  
**Capital:** US\$ 46 Million  
**Address:** 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,  
New Taipei City 235, Taiwan (R.O.C.)  
**Product:**  
i) LED lighting(Components, Modules and Finish products)  
ii) LED Automotive(Components, Modules and Finish products)  
iii) Optical Datalink Components



# Company History



2006 first TEMO technology integration program platform

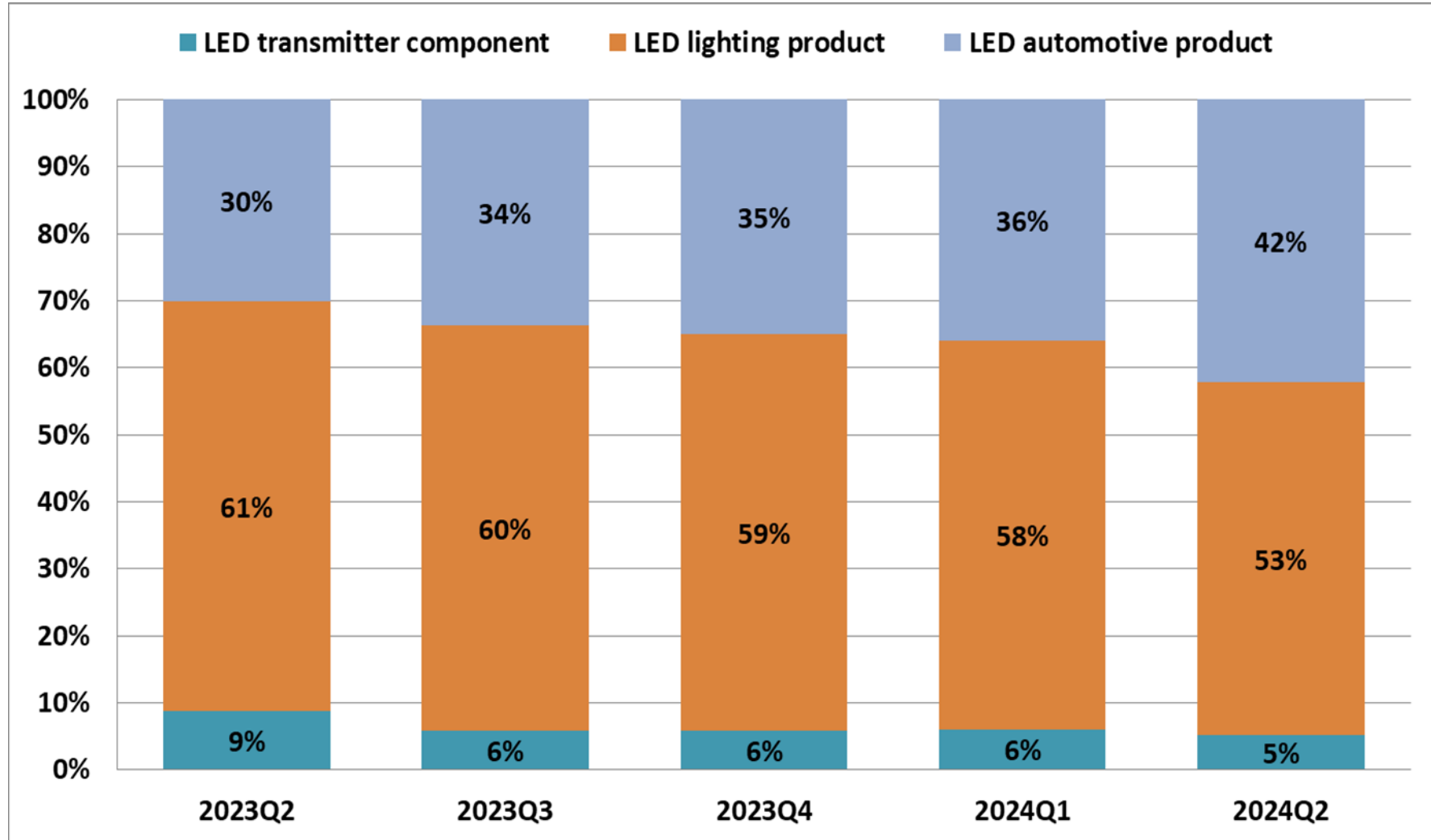


Company Profile

Financial Information

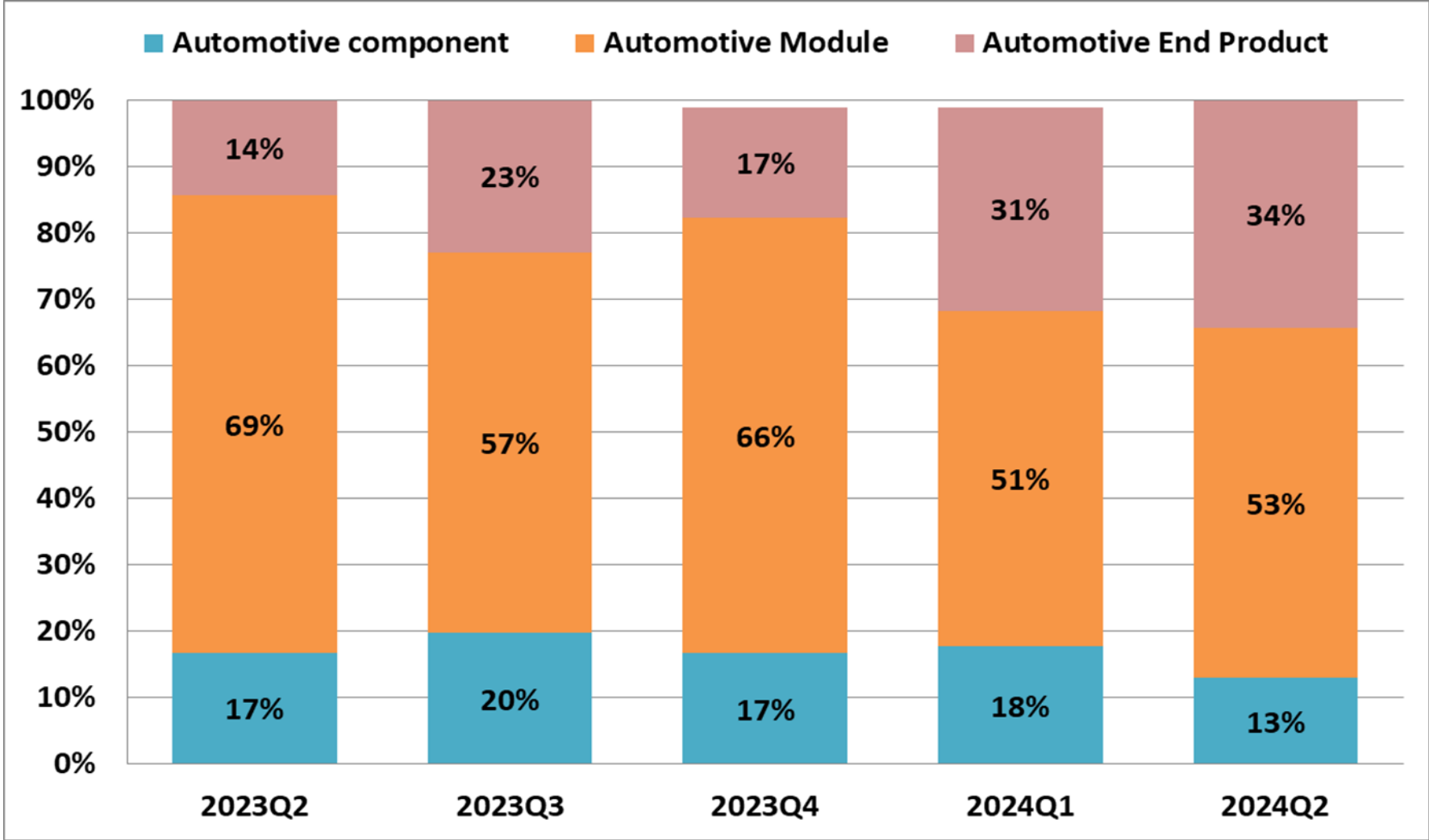
Future Outlook

# Product Revenue Mix





# Automotive Product Revenue Mix



# Income Statement (QoQ)



NT\$ Thousand

BEYOND ILLUMINATION

Item	Period	2024Q2		2024Q1		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		668,680	100.0	539,463	100.0	129,217	24.0
Cost of Goods Sold		501,110	74.9	403,143	74.7	97,967	24.3
Gross Profit		167,570	25.1	136,320	25.3	31,250	22.9
Operating Expense		127,466	19.1	113,861	21.1	13,605	11.9
Operating Profit		40,104	6.0	22,459	4.2	17,645	78.6
Interest Income		4,175	0.6	2,978	0.6	1,197	40.2
Foreign Exchange Gain (Loss)		7,764	1.2	6,551	1.2	1,213	18.5
Interest Expense		(2,200)	(0.3)	(2,305)	(0.4)	105	4.6
Other Non-Operating Gain (Loss)		2,720	0.4	(2,499)	(0.5)	5,219	208.8
Net income before tax		52,563	5.1	27,184	5.1	25,379	93.4
Income Tax		5,417	0.8	946	0.2	4,471	472.6
Net income after tax		47,146	7.1	26,238	4.9	20,908	79.7
Profit, attributable to:							
Owners of parent		44,821	6.7	27,557	5.1	17,264	62.6
Non-controlling interests		2,325	0.3	(1,319)	(0.2)	3,644	276.3
		47,146	7.1	26,238	4.9	20,908	79.7
EPS (NT\$ dollars)		0.32		0.19		0.13	

# Income Statement (YoY)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2024/1-6		2023/1-6		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,208,143	100.0	927,110	100.0	281,033	30.3
Cost of Goods Sold		904,253	74.8	682,142	73.6	222,111	32.6
Gross Profit		303,890	25.2	244,968	26.4	58,922	24.1
Operating Expense		241,327	20.0	217,989	23.5	23,338	10.7
Operating Profit		62,563	5.2	26,979	2.9	35,584	131.9
Interest Income		7,153	0.6	7,378	0.8	(225)	(3.0)
Foreign Exchange Gain (Loss)		14,315	1.2	5,962	0.6	8,353	140.1
Interest Expense		(4,505)	(0.4)	(9,031)	(1.0)	4,526	50.1
Other Non-Operating Gain (Loss)		221	0.0	(708)	(0.1)	929	131.2
Net income before tax		79,747	5.1	30,580	3.3	49,167	160.8
Income Tax		6,363	0.5	5,102	0.6	1,261	24.7
Net income after tax		73,384	6.1	25,478	2.7	47,906	188.0
Profit, attributable to:							
Owners of parent		72,378	6.0	25,743	2.8	46,635	181.2
Non-controlling interests		1,006	0.1	(265)	(0.0)	1,271	479.6
		73,384	6.1	25,478	2.7	47,906	188.0
EPS (NT\$ dollars)		0.51		0.20		0.31	

# Balance Sheet



NT\$ Million BEYOND ILLUMINATION

Item	2024/6/30		2023/12/31		2023/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,106	26.9	1,086	28.0	1,049	28.4
Accounts & Notes Receivable	755	18.3	562	14.5	410	11.1
Inventory	298	7.2	328	8.5	298	8.1
Other Current Assets	59	1.4	130	3.4	102	2.8
Property, Plant and Equipments	1,634	39.7	1,624	41.9	1,660	45.0
Other Long-Term Assets	265	6.4	150	3.9	169	4.6
<b>Total Assets</b>	<b>4,117</b>	<b>100.0</b>	<b>3,880</b>	<b>100.0</b>	<b>3,688</b>	<b>100.0</b>
Current Liability	909	22.1	745	19.2	659	17.9
Non-current Liability	163	4.0	171	4.4	183	5.0
<b>Total Liability</b>	<b>1,072</b>	<b>26.0</b>	<b>916</b>	<b>23.6</b>	<b>842</b>	<b>22.8</b>
Capital	1,436	34.9	1,436	37.0	1,419	38.5
Paid-in Capital	1,506	36.6	1,563	40.3	1,528	41.4
Retained Earnings and other Equity	4	0.1	(129)	(3.3)	(154)	(4.2)
Treasury stocks	(34)	(0.8)	(34)	(0.9)	(86)	(2.3)
Minority Interest	133	3.2	128	3.3	139	3.8
<b>Total Shareholders' Equity</b>	<b>3,045</b>	<b>74.0</b>	<b>2,964</b>	<b>76.4</b>	<b>2,846</b>	<b>77.2</b>
<b>Total Liability and Shareholders' Equity</b>	<b>4,117</b>	<b>100.0</b>	<b>3,880</b>	<b>100.0</b>	<b>3,688</b>	<b>100.0</b>

Company Profile

Financial Information

Future Outlook

# Deep plowing Module and Finished Product market



## LED Lighting Finish products



## Automotive LED Module & finished product



LED Module



LED Component

⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



# Edison Group

## Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service